

**WINE INDUSTRY STRUCTURE IN 2013**

<b>NUMBER OF PRIMARY GRAPE PRODUCERS</b> 3 323	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100	1 249
	> 100 - 500	1 216
	> 500 - 1000	429
	> 1000 - 5000	416
	> 5000 - 10000	13
		3 323
<b># NUMBER OF WINE CELLARS WHICH CRUSH GRAPES</b> 564	50 PRODUCER CELLARS	493 PRIVATE WINE CELLARS
	21 PRODUCING WHOLESALERS	
	564	
<b>NUMBER OF BULK WINE BUYERS</b> 103	103 WHOLESALERS (Including producing w holesalers)	

**# NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY**

CATEGORIES (TONS OF GRAPES CRUSHED - 2013)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	240	233	-	7
> 100 - 500	155	150	-	5
> 500 - 1000	58	55	2	1
> 1000 - 5000	55	46	5	4
> 5000 - 10000	17	6	9	2
> 10000	39	3	34	2
<b>Total</b>	<b>564</b>	<b>493</b>	<b>50</b>	<b>21</b>

**WINE CELLARS PER REGION**

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
PRODUCER CELLARS	66	66	65	65	59	58	57	54	52	50	50
PRIVATE WINE CELLARS	423	477	495	494	481	504	524	493	505	509	493
PRODUCING WHOLESALERS	16	18	21	17	20	23	23	26	25	23	21
<b>NUMBER OF WINE CELLARS WHICH CRUSH GRAPES</b>	<b>505</b>	<b>561</b>	<b>581</b>	<b>576</b>	<b>560</b>	<b>585</b>	<b>604</b>	<b>573</b>	<b>582</b>	<b>582</b>	<b>564</b>

<b>PRODUCER CELLARS</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>
Northern Cape	4	4	4	4	4	4	3	3	3	3	3
Olifants River	6	6	5	5	3	3	3	3	3	3	3
Sw artland	5	5	5	5	5	4	4	4	3	2	2
Klein-Karoo	7	7	7	7	6	6	6	4	4	4	4
Paarl	10	10	10	10	9	8	8	8	8	7	7
Robertson	12	12	12	12	10	10	10	11	10	10	10
Stellenbosch	2	2	2	2	2	2	2	2	2	2	2
Worcester	20	20	20	20	20	5	5	8	8	8	8
Breedekloof						16	16	11	11	11	11
<b>TOTAL</b>	<b>66</b>	<b>66</b>	<b>65</b>	<b>65</b>	<b>59</b>	<b>58</b>	<b>57</b>	<b>54</b>	<b>52</b>	<b>50</b>	<b>50</b>

<b>PRIVATE WINE CELLARS</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>
Northern Cape	5	6	8	8	8	10	9	9	8	10	11
Olifants River	16	16	17	15	12	15	15	11	16	14	11
Sw artland	19	23	26	31	31	34	37	33	34	33	31
Klein-Karoo	16	20	18	16	16	16	20	22	24	25	22
Paarl	132	149	156	139	141	152	148	128	136	128	125
Robertson	41	45	46	51	51	52	58	53	55	54	55
Stellenbosch	160	175	173	177	166	170	175	172	171	178	175
Worcester	34	43	51	57	56	42	46	49	48	52	48
Breedekloof						13	16	16	13	15	15
<b>TOTAL</b>	<b>423</b>	<b>477</b>	<b>495</b>	<b>494</b>	<b>481</b>	<b>504</b>	<b>524</b>	<b>493</b>	<b>505</b>	<b>509</b>	<b>493</b>