

3 WINE INDUSTRY STRUCTURE IN 2018

NUMBER OF PRIMARY GRAPE PRODUCERS 2 873	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100	1 157
	> 100 - 500	1 035
	> 500 - 1000	346
	> 1000 - 5000	323
> 5000 - 10000	8	
> 10000	<u>4</u>	
	2 873	
# NUMBER OF WINE CELLARS WHICH CRUSH GRAPES 542	47 PRODUCER CELLARS	
	468 PRIVATE WINE CELLARS	
	<u>27</u> PRODUCING WHOLESALERS	
	542	
NUMBER OF BULK WINE BUYERS 121	121 WHOLESALERS (Including producing wholesalers)	

NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY

CATEGORIES (TONS OF GRAPES CRUSHED - 2018)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	222	210	-	12
> 100 - 500	166	160	-	6
> 500 - 1000	45	43	1	1
> 1000 - 5000	58	49	6	3
> 5000 - 10000	13	3	7	3
> 10000	38	3	33	2
Total	542	468	47	27

4 WINE CELLARS PER REGION

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
PRODUCER CELLARS	58	57	54	52	50	50	49	48	48	48	47
PRIVATE WINE CELLARS	504	524	493	505	509	493	485	494	493	472	468
PRODUCING WHOLESALERS	23	23	26	25	23	21	25	24	27	26	27
NUMBER OF WINE CELLARS WHICH CRUSH GRAPES	585	604	573	582	582	564	559	566	568	546	542

PRODUCER CELLARS	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Northern Cape	4	3	3	3	3	3	3	3	3	2	2
Olifants River	3	3	3	3	3	3	3	3	3	3	3
Swartland	4	4	4	3	2	2	2	1	2	2	2
Klein Karoo	6	6	4	4	4	4	4	4	4	4	4
Paarl	8	8	8	8	7	7	7	7	6	7	6
Robertson	10	10	11	10	10	10	9	9	9	9	9
Stellenbosch	2	2	2	2	2	2	2	2	2	2	2
Worcester	5	5	8	8	8	8	8	8	8	8	8
Breedekloof	16	16	11	11	11	11	11	11	11	11	11
Cape South Coast											
TOTAL	58	57	54	52	50	50	49	48	48	48	47

PRIVATE WINE CELLARS	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Northern Cape	10	9	9	8	10	11	10	14	14	11	11
Olifants River	15	15	11	16	14	11	12	12	12	13	12
Swartland	34	37	33	34	33	31	29	32	31	32	28
Klein Karoo	16	20	22	24	25	22	25	23	22	18	19
Paarl	152	148	128	136	128	125	119	121	120	111	109
Robertson	52	58	53	55	54	55	54	57	43	38	37
Stellenbosch	170	175	172	171	178	175	170	169	172	168	168
Worcester	42	46	49	48	52	48	49	49	13	13	12
Breedekloof	13	16	16	13	15	15	17	17	19	17	17
Cape South Coast									47	51	55
TOTAL	504	524	493	505	509	493	485	494	493	472	468