

Wine Industry

I N F O R M A T I O N

July 2007



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Old World vs. New World 2002 - 2006

In this month's issue we look at a comparison between the old world and the new world in terms of production, area under vines, consumption and exports from 2002 up to 2006 (pages 11 to 13). In terms of wine production with regard to the new world countries the USA is still the leading producer, followed by Argentina, Australia and South Africa. In terms of wine production for the old world countries it is clear that Italy with more than 5 000 million litres is the leading producer, followed by France, Spain and Germany. The latest available information with regards to total world production is for 2006 and from the graph it is clear that Italy is the largest producer in the world, whereas France represents the largest producer in 2005 with South Africa in 10th position.

In terms of area under vines for the old world countries, Spain still occupies the top position followed by France, which is slightly ahead of Italy. In terms of the new world countries the USA is leading followed by Argentina, Chile, Australia, South Africa and New Zealand.

In terms of consumption for the old world countries France occupies the number one position followed closely by Italy in the second position. For the new world countries the USA consumes twice as much as Argentina, which is in the second position. In terms of the overall position between the new world and old world, the USA occupies the 3rd position in terms of consumption.

The last comparison between the new world and old world is that of exports which shows that the old world still dominates, but that the new world is growing at a strong pace, especially Australia and Chile. South Africa is also still showing steady growth in this regard.

Also in this issue – domestic sales and exports of natural wine during May 2007 (page 2), information regarding the price ranges in which wine were sold in bulk during May 2007 (pages 3 to 5), preliminary 2007 grape prices – trade (page 6), exports of wine and flavoured grape liquor during June 2007 (page 7), exports per country (page 8), exports of spirits during June 2007 (page 9), exports in containers for the period January to June 2007 (page 10), exchange rates (pages 14 and 15) and volume of wine certified during June 2007 (page 16).

SAWIS greetings until August
Natalie

A PUBLICATION OF:



FOR FURTHER ENQUIRIES CONTACT :

Natalie Davids
Tel: (021) 807 5719
Fax: (021) 807 6004

PO Box 238 Paarl, 7620
E-mail: natalie@sawis.co.za
Web page: www.sawis.co.za



SA WINE COUNCIL

DOMESTIC SALES AND EXPORTS OF NATURAL WINE

DOMESTIC SALES OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE		
	MAY 2006	MAY 2007	MAR 2006	MAY 2006	MAR 2007	MAY 2007	TREND	DEC 2005	MAY 2006	DEC 2006	MAY 2007	TREND	JUN 2005	MAY 2006	JUN 2006	MAY 2007	
		TREND															
Wholesalers	13 231 640	13 741 691	37 838 817	39 246 286	103.85			81 129 907	83 486 805	102.91			163 763 173	166 126 103	101.44	54.71	
Private Cellars	2 449 882	2 922 071	7 584 486	8 465 292	111.61			15 944 018	16 899 170	105.99			31 723 657	33 915 419	106.91	11.17	
Producer Cellars	8 281 619	8 055 514	24 695 916	23 488 672	95.11			48 907 484	47 762 614	97.66			99 716 334	98 312 428	98.59	32.38	
SUB TOTAL	23 963 141	24 719 276	70 119 219	71 200 250	101.54			145 981 409	148 148 589	101.48			295 203 164	298 353 950	101.07	98.26	
Wine component of alc fruit bev	535 347	376 291	1 528 734	1 197 490	78.33			3 357 861	2 650 573	78.94			7 104 720	5 268 512	74.16	1.74	
TOTAL	24 498 488	25 095 567	71 647 953	72 397 740	101.05			149 339 270	150 799 162	100.98			302 307 884	303 622 462	100.43	100.00	

Included in these figures are the sales of locally bottled imported natural wine

EXPORT OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE		
	MAY 2006	MAY 2007	MAR 2006	MAY 2006	MAR 2007	MAY 2007	TREND	DEC 2005	MAY 2006	DEC 2006	MAY 2007	TREND	JUN 2005	MAY 2006	JUN 2006	MAY 2007	
		TREND															
TOTAL	27 853 970	31 221 564	72 526 199	73 780 586	101.73			124 105 983	138 027 390	111.22			282 424 129	278 042 904	98.45	100.00	

DOMESTIC SALES AND EXPORT OF NATURAL WINE

GROSS LITRE

	1 MONTH		3 MONTHS				6 MONTHS				12 MONTHS				MARKET SHARE		
	MAY 2006	MAY 2007	MAR 2006	MAY 2006	MAR 2007	MAY 2007	TREND	DEC 2005	MAY 2006	DEC 2006	MAY 2007	TREND	JUN 2005	MAY 2006	JUN 2006	MAY 2007	
		TREND															
TOTAL	52 352 458	56 317 131	144 174 152	146 178 326	101.39			273 445 253	288 826 552	105.63			584 732 013	581 665 366	99.48	100.00	

SOURCE FOR EXPORT FIGURES: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

PRICE RANGES IN WHICH WINE WERE SOLD IN BULK

TYPE	PRICE RANGE R / HL OR C / £	MAY 2006		MAY 2007		JAN -MAY 2007		JAN 06- DEC 06	JAN 05- DEC 05	
		LITRES	%	LITRES	%	LITRES	%	%	%	
Cabernet Sauvignon	< 100					2 750	0.0			
	100 - < 200					71 545	1.0	0.3	0.0	
	200 - < 300	16 000	2.3	285 600	24.3	703 058	9.5	2.8	3.6	
	300 - < 400	203 627	29.5	555 661	47.3	3 702 619	50.0	43.5	18.2	
	400 - < 500	50 780	7.4	20 640	1.8	787 442	10.6	10.4	15.0	
	500 - < 600	58 627	8.5	199 319	17.0	1 485 135	20.0	13.4	24.6	
	600 - < 700	263 440	38.1	91 980	7.8	432 340	5.8	17.7	13.0	
	700 - < 800	83 150	12.0			180 870	2.4	6.0	13.0	
	800 - < 900	15 100	2.2	22 340	1.9	43 240	0.6	3.1	6.4	
	900 - < 1000							0.8	3.5	
	> 1000							2.0	2.7	
TOTAL £		690 724	100.0	1 175 540	100.0	7 408 999	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			514.51		388.29		408.28	476.23	557.12	
Cabernet Franc	100 - < 200					10 000	6.0	1.20		
	200 - < 300					27 950	16.8	6.1	15.0	
	300 - < 400					51 312	30.8	39.9	52.9	
	400 - < 500	37 300	100.0			57 000	34.2	31.9	11.9	
	500 - < 600							7.5		
	600 - < 700			20 200	100.0	20 200	12.1	5.3	15.1	
	700 - < 800							8.1	5.1	
	TOTAL £		37 300	100.0	20 200	100.0	166 462	100.0	100.0	100.0
AVE PRICE R / HL OR C / £			400.00		618.00		360.35	408.12	384.92	
Ruby Cabernet	100 - < 200					167 580	7.6			
	200 - < 300	88 700	16.7	104 510	20.7	494 550	22.3	24.9	21.3	
	300 - < 400	113 690	21.4	203 655	40.3	843 769	38.0	24.6	26.8	
	400 - < 500	63 534	12.0	148 095	29.3	657 532	29.6	23.8	17.3	
	500 - < 600	236 932	44.7	49 620	9.8	55 120	2.5	24.6	27.4	
	600 - < 700	26 900	5.1					1.2	6.9	
	700 - < 800								0.0	
	800 - < 900							0.8		
	900 - < 1000								0.2	
	> 1000									
	TOTAL £		529 656	100.0	505 880	100.0	2 218 551	100.0	100.0	100.0
AVE PRICE R / HL OR C / £			438.46		353.96		322.70	393.36	411.45	
Merlot	< 100					16 000	0.4			
	100 - < 200			1 980	0.2	273 140	6.1	4.08		
	200 - < 300	72 660	16.2	306 540	32.9	390 510	8.7	6.3	6.2	
	300 - < 400	41 440	9.2	249 243	26.8	1 809 573	40.4	45.6	39.2	
	400 - < 500	148 610	33.0	41 670	4.5	643 184	14.3	13.0	16.9	
	500 - < 600	138 011	30.7	186 619	20.1	931 170	20.8	13.6	15.3	
	600 - < 700	43 697	9.7	144 453	15.5	360 817	8.0	9.4	5.2	
	700 - < 800					58 810	1.3	4.1	11.3	
	800 - < 900	5 250	1.2					1.9	2.5	
	900 - < 1000							2.0	2.8	
	> 1000							0.0	0.7	
TOTAL £		449 668	100.0	930 505	100.0	4 483 204	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			459.21		404.05		401.99	426.29	471.33	
Shiraz	< 100							0.08		
	100 - < 200					106 925	1.4	0.27		
	200 - < 300	39 950	5.9	546 420	36.2	1 186 860	15.5	5.6	2.4	
	300 - < 400	215 854	31.9	203 772	13.5	1 739 145	22.7	30.0	28.0	
	400 - < 500	177 574	26.3	113 536	7.5	1 431 838	18.7	18.1	21.3	
	500 - < 600	82 840	12.3	283 355	18.8	1 782 625	23.2	15.5	12.0	
	600 - < 700	127 699	18.9	279 736	18.5	769 593	10.0	13.0	9.9	
	700 - < 800	11 328	1.7			9 520	0.1	6.3	11.3	
	800 - < 900	10 050	1.5	84 294	5.6	605 674	7.9	7.5	10.0	
	900 - < 1000		0.0			4 371	0.1	1.4	2.0	
	> 1000	10 321	1.5			31 400	0.4	2.2	3.3	
TOTAL £		675 616	100.0	1 511 113	100.0	7 667 951	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			483.38		440.89		463.76	514.37	548.21	
Pinotage	100 - < 200							0.2		
	200 - < 300	48 500	3.0	70 100	5.2	84 900	1.4	2.3	1.0	
	300 - < 400	687 108	42.4	694 896	51.6	3 317 258	54.2	49.8	48.0	
	400 - < 500	768 852	47.4	466 921	34.6	1 903 615	31.1	35.7	24.8	
	500 - < 600	108 035	6.7	88 101	6.5	687 502	11.2	7.5	11.3	
	600 - < 700	9 800	0.6	20 000	1.5	114 736	1.9	3.4	9.5	
	700 - < 800							0.5	1.6	
	800 - < 900								2.0	
	900 - < 1000								0.6	
	> 1000				7 939	0.6	8 389	0.1	0.6	1.1
	TOTAL £		1 622 295	100.0	1 347 957	100.0	6 116 400	100.0	100.0	100.0
AVE PRICE R / HL OR C / £			394.54		387.64		392.92	392.88	443.73	
Pinot Noir	300 - < 400							60.7		
	400 - < 500							26.1	8.4	
	500 - < 600								14.6	
	600 - < 700							13.2	40.8	
	700 - < 800								29.3	
	800 - < 900									
	900 - < 1000									
> 1000								6.9		
TOTAL £								100.0	100.0	
AVE PRICE R / HL OR C / £								420.45	652.16	
Cinsaut	100 - < 200							1.34		
	200 - < 300	117 143	20.9	218 360	33.0	588 950	39.5	22.1	0.6	
	300 - < 400	256 598	45.9	382 340	57.7	693 350	46.5	46.3	54.5	
	400 - < 500	185 460	33.2	23 800	3.6	170 201	11.4	25.8	31.8	
	500 - < 600							4.5	12.7	
	600 - < 700								0.4	
	700 - < 800			37 980	5.7	37 980	2.5			
TOTAL £		559 201	100.0	662 480	100.0	1 490 481	100.0	100.0	100.0	
AVE PRICE R / HL OR C / £			360.75		338.06		319.74	349.50	396.57	

TYPE	PRICE RANGE R / HL OR C / £	MAY 2006		MAY 2007		JAN -MAY 2007		JAN 06-DEC 06	JAN 05-DEC 05
		LITRES	%	LITRES	%	LITRES	%	%	%
Rosé and Blanc de Noir	100 - < 200					121 618		1.6	0.2
	200 - < 300	704 364	43.9	2 024 080	55.8	3 893 282	50.6	50.2	54.8
	300 - < 400	710 656	44.3	1 533 849	42.3	3 320 607	43.2	43.7	32.1
	400 - < 500	190 776	11.9	40 180	1.1	313 980	4.1	5.2	12.0
	500 - < 600			26 482	0.7	41 979	0.5	0.8	1.0
	900 - < 1000								0.1
	TOTAL £	1 605 796	100.0	3 624 591	100.0	7 691 466	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		317.74		302.30		305.44	304.68	305.31
Other red and blends	< 200	90 295	3.4	830 041	22.0	1 033 046	8.1	2.2	0.1
	200 - < 300	385 110	14.7	459 030	12.2	1 816 159	14.2	16.6	17.8
	300 - < 400	1 072 683	40.9	1 279 170	34.0	5 555 053	43.4	48.9	35.1
	400 - < 500	650 740	24.8	856 838	22.8	2 543 393	19.9	16.6	28.3
	500 - < 700	420 915	16.0	329 303	8.7	1 774 671	13.9	13.7	8.5
	> 700	5 600	0.2	11 098	0.3	71 022	0.6	2.0	10.3
	TOTAL £	2 625 343	100.0	3 765 480	100.0	12 793 344	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		392.01		327.92		362.86	386.66	417.72
Chardonnay *	< 250								0.4
	250 - < 350			12 000	0.6	465 119	5.8	1.1	1.9
	350 - < 450	257 005	14.2	433 279	21.0	2 490 570	31.2	17.2	9.4
	450 - < 550	1 293 749	71.7	1 456 042	70.7	4 699 346	58.8	67.9	71.1
	550 - < 650	253 811	14.1	137 670	6.7	211 114	2.6	13.0	15.9
	> 650			20 044	1.0	127 469	1.6	0.8	1.3
	TOTAL £	1 804 565	100.0	2 059 035	100.0	7 993 618	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		494.61		480.03		458.74	495.11	494.22
Chardonnay Juice	AVE PRICE R / HL OR C / £					1 132 529	457.42	476.18	482.88
Sauvignon Blanc *	< 250			41 643	3.0	41 643	0.5	0.4	0.5
	250 - < 350			110 052	8.0	279 811	3.6	3.0	2.5
	350 - < 450	33 020	3.7	80 160	5.8	303 400	3.9	4.8	8.9
	450 - < 550	302 070	33.9	598 454	43.3	5 435 321	70.1	46.3	55.6
	550 - < 650	485 188	54.5	453 985	32.8	1 398 332	18.0	37.4	29.1
	> 650	70 117	7.9	97 901	7.1	296 093	3.8	8.1	3.4
	TOTAL £	890 395	100.0	1 382 195	100.0	7 754 600	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		567.60		524.09		515.59	547.53	522.11
Sauvignon Blanc Juice	AVE PRICE R / HL OR C / £					3 770 167	500.98	500.00	500.00
Chenin Blanc *	150 - < 200							0.0	0.2
	200 - < 250			92 837	1.2	528 792	1.9	1.2	15.6
	250 - < 350	6 346 169	85.3	5 804 023	74.9	19 920 484	71.9	76.8	63.4
	> 350	1 091 119	14.7	1 851 318	23.9	7 250 060	26.2	22.0	20.8
		TOTAL £	7 437 288	100.0	7 748 178	100.0	27 699 336	100.0	100.0
	AVE PRICE R / HL OR C / £		309.68		322.21		326.13	317.27	304.43
Chenin Blanc Juice	AVE PRICE R / HL OR C / £					321 285	363.57	0.00	300.00
Colombar	150 - < 200								0.3
	200 - < 250					14 220	0.1	1.6	25.7
	250 - < 350	2 106 739	78.7	2 469 022	81.7	8 509 378	86.0	89.2	68.3
	> 350	569 093	21.3	554 300	18.3	1 374 130	13.9	9.1	5.6
		TOTAL £	2 675 832	100.0	3 023 322	100.0	9 897 728	100.0	100.0
	AVE PRICE R / HL OR C / £		310.71		313.67		306.41	293.68	277.70
Riesling	200 - < 250								9.2
	250 - < 350	279 250	88.4	340 349	100.0	1 313 349	77.6	76.4	64.6
	> 350	36 700	11.6			378 440	22.4	23.6	26.2
		TOTAL £	315 950	100.0	340 349	100.0	1 691 789	100.0	100.0
	AVE PRICE R / HL OR C / £		328.13		287.56		323.43	323.79	313.12
Semillon *	150 - < 200							0.0	
	200 - < 250							0.1	0.4
	250 - < 350	31 200	14.5	112 820	24.7	402 555	23.9	56.7	51.8
	> 350	184 430	85.5	344 418	75.3	1 284 681	76.1	43.1	47.9
		TOTAL £	215 630	100.0	457 238	100.0	1 687 236	100.0	100.0
	AVE PRICE R / HL OR C / £		364.42		385.45		368.11	339.03	332.64
Semillon Juice	AVE PRICE R / HL OR C / £					493 620	383.62	316.20	350.00
Other white and blends	100 - < 125	16 740	0.1					0.0	0.0
	125 - < 150								0.0
	150 - < 200	4 500	0.0	119 450	1.1	330 750	0.6	0.2	1.0
	200 - < 250	3 226 429	20.1	1 098 160	9.7	5 453 631	9.6	16.1	45.1
	250 - < 350	12 139 565	75.7	8 900 310	78.6	47 290 347	83.0	78.0	50.1
	> 350	656 115	4.1	1 205 999	10.7	3 924 708	6.9	5.7	3.8
	TOTAL £	16 043 349	100.0	11 323 919	100.0	56 999 436	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		269.41		280.30		274.73	274.39	254.85
Juice	AVE PRICE R / HL OR C / £	68 344	232.45	84 551	308.56	1 568 906	341.90	439.28	344.75
Fortified wine	150 - < 200	9 000	0.8			28 716	0.9	0.8	1.1
	200 - < 250							0.0	0.2
	250 - < 300							0.4	5.7
	300 - < 350	659 997	58.0	294 772	21.6	1 127 041	35.2	56.8	76.5
	> 350	468 308	41.2	1 070 933	78.4	2 045 585	63.9	42.0	16.5
	TOTAL £	1 137 305	100.0	1 365 705	100.0	3 201 342	100.0	100.0	100.0
	AVE PRICE R / HL OR C / £		394.02		384.89		396.43	354.58	346.88
All Varieties	AVE PRICE R / HL OR C / £	39 315 913	330.70	41 243 687	336.99	166 961 943	340.55	338.42	338.35

** Wine for brandy	CENT PER LITRE @ 10% ALC/VOL	199.80	209.45	216.99	210.09	206.79
Distilling wine	CENT PER LITRE @ 10% ALC/VOL	84.83	93.71	94.05	92.78	97.43

* Including juice

** Reflect minimum prices in the case of certain buyers, the prices of high and medium price wine for brandy will be adjusted in July 2007 by way of back payments (agterskotte).

AVERAGE PRICES OF WINE SOLD IN BULK

TYPE	R / HL OR C / ℓ							
	JANUARY - DECEMBER							JAN - MAY
	2000	2001	2002	2003	2004	2005	2006	2007
CABERNET SAUVIGNON	799.86	802.21	822.51	798.53	687.74	557.12	476.23	408.28
TREND		100.29	102.53	97.08	86.13	81.01	85.48	85.73
CABERNET FRANC	719.23	736.48	702.26	736.52	650.08	384.92	408.12	360.35
TREND		102.40	95.35	104.88	88.26	59.21	106.03	88.30
MERLOT	771.05	766.49	765.88	729.32	619.63	471.33	426.29	401.99
TREND		99.41	99.92	95.23	84.96	76.07	90.44	94.30
PINOTAGE	765.37	730.88	689.85	651.98	519.22	443.73	392.88	392.92
TREND		95.49	94.39	94.51	79.64	85.46	88.54	100.01
RUBY CABERNET	591.01	609.55	614.44	617.91	542.65	411.45	393.36	322.70
TREND		103.14	100.80	100.56	87.82	75.82	95.60	82.04
SHIRAZ	802.80	781.67	748.47	757.73	638.04	548.21	514.37	463.76
TREND		97.37	95.75	101.24	84.20	85.92	93.83	90.16
CINSAUT	408.51	432.56	486.37	540.29	485.66	396.57	349.50	319.74
TREND		105.89	112.44	111.09	89.89	81.66	88.13	91.48
PINOT NOIR	707.26	661.01	631.24	740.05	896.91	652.16	420.45	
TREND		93.46	95.50	117.24	121.20	72.71	64.47	
ROSÉ AND BLANC DE NOIR	187.20	190.08	294.51	366.92	374.01	305.31	304.68	305.44
TREND		101.54	154.94	124.59	101.93	81.63	99.79	100.25
OTHER RED AND BLENDS	493.17	498.48	506.97	568.37	497.10	417.72	386.66	362.86
TREND		101.08	101.70	112.11	87.46	84.03	92.56	93.84
CHARDONNAY	306.51	327.59	396.06	470.17	485.06	494.22	495.11	458.74
TREND		106.88	120.90	118.71	103.17	101.89	100.18	92.65
SAUVIGNON BLANC	339.81	316.95	409.20	481.06	497.24	522.11	547.53	515.59
TREND		93.27	129.11	117.56	103.36	105.00	104.87	94.17
COLOMBAR	145.71	143.19	203.17	273.69	264.20	277.70	293.68	306.41
TREND		98.27	141.89	134.71	96.53	105.11	105.75	104.33
RIESLING	160.08	151.38	203.81	281.41	281.96	313.12	323.79	323.43
TREND		94.57	134.63	138.07	100.20	111.05	103.41	99.89
SEMILLON	190.19	198.69	240.91	330.08	336.02	332.64	339.03	368.11
TREND		104.47	121.25	137.01	101.80	98.99	101.92	108.58
CHENIN BLANC	160.13	159.46	215.21	302.90	290.08	304.43	317.27	326.13
TREND		99.58	134.96	140.75	95.77	104.95	104.22	102.79
OTHER WHITE AND BLENDS	122.01	131.93	187.79	253.83	250.99	254.85	274.39	274.73
TREND		108.13	142.34	135.17	98.88	101.54	107.67	100.12
FORTIFIED WINE	201.20	208.17	232.61	297.10	317.72	346.88	354.58	396.43
TREND		103.46	111.74	127.72	106.94	109.18	102.22	111.80
ALL VARIETIES	212.03	229.28	299.36	378.06	354.16	338.35	338.42	340.55
TREND		108.14	130.57	126.29	93.68	95.54	100.02	100.63
ALL RED VARIETIES	575.04	592.84	621.35	634.77	547.18	440.49	406.02	380.24
TREND		103.10	104.81	102.16	86.20	80.50	92.17	93.65
ALL WHITE VARIETIES	145.39	155.74	215.89	291.14	287.97	297.57	310.51	321.55
TREND		107.12	138.62	134.86	98.91	103.33	104.35	103.56

PRELIMINARY 2007 GRAPE PRICES—TRADE

SAWIS annually publishes two sets of grape prices, that of "non-producer cellars and that of "producer cellars (delivery by members)". First-mentioned are grape prices of transactions where grapes are sold by primary grape producers/wine producers to wholesalers or by primary grape producers/wine producers to other wine producers (excluding producer cellars). These prices were always published in August of a specific year, but in an attempt to make information available earlier to the industry it was thought fit to publish preliminary prices, but then only in the format as set out in the undermentioned table. It depicts only transactions between primary grape producers/wine producers and wholesalers and will in future be made available in June. In the past this part represented 75% of the complete set of data. The complete set of data will be published in August 2007.

VARIETY	RAND PER TON						2007/2006
	2002	2003	2004	2005	2006	2007	% ±
Cabernet Franc	5 071	5 154	5 353	4 212	2 908	2 760	-5.09
Cabernet Sauvignon	5 372	5 517	5 421	4 119	3 349	2 874	-14.18
Carignan	2 100	2 626	2 700			2 200	
Cinsaut	2 468	2 657	2 691	2 234	2 009	2 090	4.03
Gamay Noir	2 692	3 200	3 244	3 000	2 200	2 200	0.00
Merlot	5 240	5 329	5 258	3 868	3 162	2 870	-9.23
Petit Verdot	5 397	5 461	5 074	4 101	3 481	3 392	-2.56
Pinot Noir	4 149	4 812	5 062	4 517	4 041	4 098	1.41
Pinotage	4 598	4 771	4 364	3 165	2 537	2 597	2.36
Roobernet	4 055	4 883	3 393	2 567	1 629	2 892	77.53
Ruby Cabernet	3 756	3 825	3 642	2 694	1 815	1 878	3.47
Shiraz	4 836	4 966	4 863	3 688	2 853	3 136	9.92
Tinta Barocca	2 979	3 102	3 212	3 156	1 400		
Other red varieties	4 523	4 241	4 391	4 121	3 477	3 037	-12.65
Total all red varieties	4 805	4 939	4 842	3 738	3 044	2 898	-4.80
Bukettraube	850	1 100	1 250	1 500	1 669	1 632	-2.22
Cape Riesling	1 396	1 615	1 754	2 040	2 048	2 370	15.72
Chardonnay	3 007	3 570	3 714	3 841	3 707	3 572	-3.64
Chenin blanc	1 038	1 695	1 998	2 201	2 264	2 499	10.38
Clairette blanche	600	716	800	1 000	966	1 000	3.52
Colombar	753	994	1 408	1 535	997	1 871	87.66
French grape	700	697	652				
Gewürztraminer	2 233	3 381	1 863	2 695	3 018	2 504	-17.03
Hanepoot White	834	713	913	1 003	1 103	2 153	95.19
Muscadel white	1 610	1 038	5 284	3 732	3 610	5 394	49.42
Pinot gris	2 000	2 887	2 827	3 062	1 094	1 786	63.25
Sauvignon blanc	3 333	3 543	3 982	4 344	4 465	4 462	-0.07
Sémillon	1 723	2 470	2 677	2 543	2 861	2 762	-3.46
Viognier	2 907	3 601	3 925	3 942	4 011	3 906	-2.62
Weisser Riesling	2 008	2 634	2 856	3 570	4 060	3 937	-3.03
Other white varieties	2 462	893	1 450	2 061	2 523	3 122	23.74
Total all white varieties	2 305	2 442	2 998	3 394	3 436	3 620	5.36
Total all varieties	3 835	3 936	4 254	3 630	3 173	3 118	-1.73
As % of total grape production	5.44	7.21	6.60	7.35	7.39	6.51	

RSA EXPORTS: WINE AND FLAVOURED GRAPE LIQUOR

PRODUCT		JUNE			6 MONTHS			12 MONTHS			Litres
		2006	2007	Trend	JAN '06 - JUN '06	JAN '07 - JUN '07	Trend	JUL '05 - JUN '06	JUL '06 - JUN '07	Trend	
Chardonnay	P	1 541 890	1 440 018	93.39	6 854 789	7 491 461	109.29	13 421 149	14 846 930	110.62	
	B	736 243	350 180	47.56	1 845 621	1 892 349	102.53	3 453 677	3 904 707	113.06	
Sauvignon Blanc	P	1 376 297	1 260 470	91.58	5 436 151	5 997 901	110.33	11 893 527	12 618 762	106.10	
	B	290 546	313 503	107.90	945 850	1 138 152	120.33	1 949 840	2 537 076	130.12	
Chenin Blanc	P	1 775 451	1 986 921	111.91	7 890 378	8 651 349	109.64	16 171 499	15 920 509	98.45	
	B	1 839 886	1 777 740	96.62	9 428 882	10 471 411	111.06	17 585 022	20 764 274	118.08	
Other White	P	2 705 946	3 150 893	116.44	17 036 370	15 680 872	92.04	39 608 752	32 848 022	82.93	
	B	1 845 487	1 734 996	94.01	7 474 971	6 358 170	85.06	22 497 242	13 190 754	58.63	
TOTALS WHITE WINE	P	7 399 584	7 838 302	105.93	37 217 688	37 821 583	101.62	81 094 927	76 234 223	94.01	
	B	4 712 162	4 176 419	88.63	19 695 324	19 860 082	100.84	45 485 781	40 396 811	88.81	
	P+B	12 111 746	12 014 721	99.20	56 913 012	57 681 665	101.35	126 580 708	116 631 034	92.14	
Cabernet Sauvignon	P	1 152 914	1 038 998	90.12	5 863 997	6 234 161	106.31	11 360 377	12 522 765	110.23	
	B	298 530	482 851	161.74	1 103 250	2 629 380	238.33	2 162 475	4 346 482	201.00	
Shiraz	P	830 199	1 103 496	132.92	4 340 024	6 722 838	154.90	9 189 934	13 465 331	146.52	
	B	312 490	73 292	23.45	1 228 478	535 695	43.61	2 003 951	1 022 505	51.02	
Pinotage	P	898 434	719 318	80.06	3 865 943	4 514 324	116.77	8 836 758	8 449 414	95.62	
	B	143 740	640 050	445.28	1 892 858	3 745 087	197.85	4 819 526	8 027 428	166.56	
Merlot	P	694 571	741 744	106.79	3 157 032	3 352 871	106.20	6 137 251	7 253 506	118.19	
	B	0	144 220	-	659 287	823 793	124.95	1 801 145	1 650 226	91.62	
Other Red	P	4 818 114	5 099 965	105.85	27 438 308	27 716 534	101.01	59 530 684	55 741 641	93.64	
	B	2 451 322	3 260 063	132.99	14 982 156	17 717 004	118.25	30 361 387	33 945 056	111.80	
TOTALS RED WINE	P	8 394 232	8 703 521	103.68	44 665 304	48 540 728	108.68	95 055 004	97 432 657	102.50	
	B	3 206 082	4 600 476	143.49	19 866 029	25 450 959	128.11	41 148 484	48 991 697	119.06	
	P+B	11 600 314	13 303 997	114.69	64 531 333	73 991 687	114.66	136 203 488	146 424 354	107.50	
Blanc de Noir + Rosé	P	1 172 423	1 218 958	103.97	4 236 137	4 853 844	114.58	8 125 544	7 693 137	94.68	
	B	1 461 181	1 655 416	113.29	6 300 188	6 191 639	98.28	8 884 984	9 157 118	103.06	
	P+B	2 633 604	2 874 374	109.14	10 536 325	11 045 483	104.83	17 010 528	16 850 255	99.06	
TOTALS NATURAL WINE	P	16 966 239	17 760 781	104.68	86 119 129	91 216 155	105.92	184 275 475	181 360 017	98.42	
	B	9 379 425	10 432 311	111.23	45 861 541	51 502 680	112.30	95 519 249	98 545 626	103.17	
	P+B	26 345 664	28 193 092	107.01	131 980 670	142 718 835	108.14	279 794 724	279 905 643	100.04	
Fortified Wine	P	23 596	32 414	137.37	163 265	175 466	107.47	308 128	465 294	151.01	
	B	0	0	-	0	0	-	48 299	33 454	69.26	
	P+B	23 596	32 414	137.37	163 265	175 466	107.47	356 427	498 748	139.93	
Sparkling wine	P	123 768	97 113	78.46	505 591	943 784	186.67	1 559 961	2 456 428	157.47	
TOTALS ALL WINE	P	17 113 603	17 890 308	104.54	86 787 985	92 335 405	106.39	186 143 564	184 281 739	99.00	
	B	9 379 425	10 432 311	111.23	45 861 541	51 502 680	112.30	95 567 548	98 579 080	103.15	
	P+B	26 493 028	28 322 619	106.91	132 649 526	143 838 085	108.43	281 711 112	282 860 819	100.41	
OTHER(e.g. for vinegar, industrial)	P	0	0	-	0	0	-	0	0	-	
	B	0	0	-	0	0	-	0	0	-	
	P+B	0	0	-	0	0	-	0	0	-	
Flavoured Grape Liquor	P	0	408	-	6 555	12 702	193.78	7 035	13 000	184.79	
TOTALS ALL PRODUCTS	P	17 113 603	17 890 716	104.54	86 794 540	92 348 107	106.40	186 150 599	184 294 739	99.00	
	B	9 379 425	10 432 311	111.23	45 861 541	51 502 680	112.30	95 567 548	98 579 080	103.15	
	P+B	26 493 028	28 323 027	106.91	132 656 081	143 850 787	108.44	281 718 147	282 873 819	100.41	

P=Packaged

SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

B=Bulk

RSA EXPORTS: SPIRITS

PRODUCT		JUNE			6 MONTHS			12 MONTHS			Litres
		2006	2007	Trend	JAN '06 - JUN '06	JAN '07 - JUN '07	Trend	JUL '05 - JUN '06	JUL '06 - JUN '07	Trend	
		Brandy	P	11 682	24 740	211.78	65 277	90 503	138.64	126 661	190 926
	B	7 200	0	0.00	71 064	88 850	125.03	101 764	139 000	136.59	
Grape-, Cane- Unspecified spirit	P	126	390	309.52	432	1 758	406.94	5 187	5 156	99.40	
	B	0	0	-	0	0	-	0	0	-	
Spirit aperitif, Spirit cooler, Bitters	P	9 705	912	9.40	12 257	5 000	40.79	17 760	12 207	68.73	
	B	0	0	-	0	0	-	0	0	-	
Whisky	P	3 690	7 725	209.35	7 314	9 759	133.43	17 517	27 396	156.40	
	B	0	0	-	0	0	-	0	0	-	
Vodka	P	37 890	75 207	198.49	52 593	118 926	226.13	68 363	205 125	300.05	
	B	102 838	0	0.00	134 838	65 056	48.25	134 838	100 156	74.28	
Rum	P	1 035	0	0.00	1 512	2 700	178.57	4 437	3 960	89.25	
	B	0	0	-	0	0	-	0	0	-	
Gin	P	2 115	24 225	1145.39	6 425	61 662	959.72	16 780	117 231	698.64	
	B	0	0	-	0	0	-	0	0	-	
Liqueur, Vermouth, Aperitif	P	311 606	348 062	111.70	1 633 580	2 233 226	136.71	6 846 668	5 313 726	77.61	
	B	0	0	-	0	0	-	0	0	-	
TOTALS SPIRITS	P	377 849	481 261	127.37	1 779 390	2 523 534	141.82	7 103 373	5 875 727	82.72	
	B	110 038	0	0.00	205 902	153 906	74.75	236 602	239 156	101.08	
	P+B	487 887	481 261	98.64	1 985 292	2 677 440	134.86	7 339 975	6 114 883	83.31	

P=Packaged

B=Bulk

SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

WINE EXPORTED IN UNDERMENTIONED CONTAINERS

JANUARY TO JUNE 2007

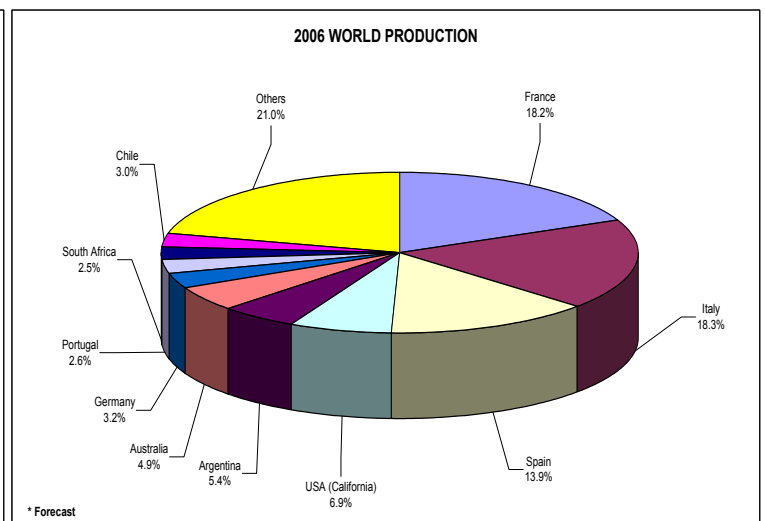
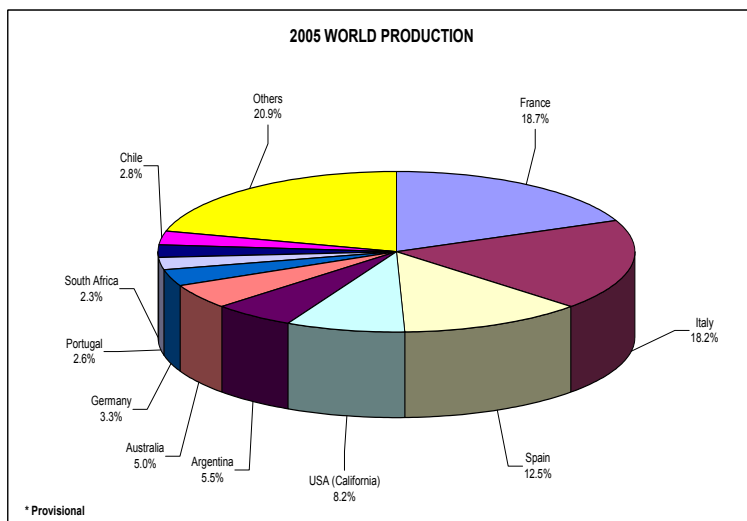
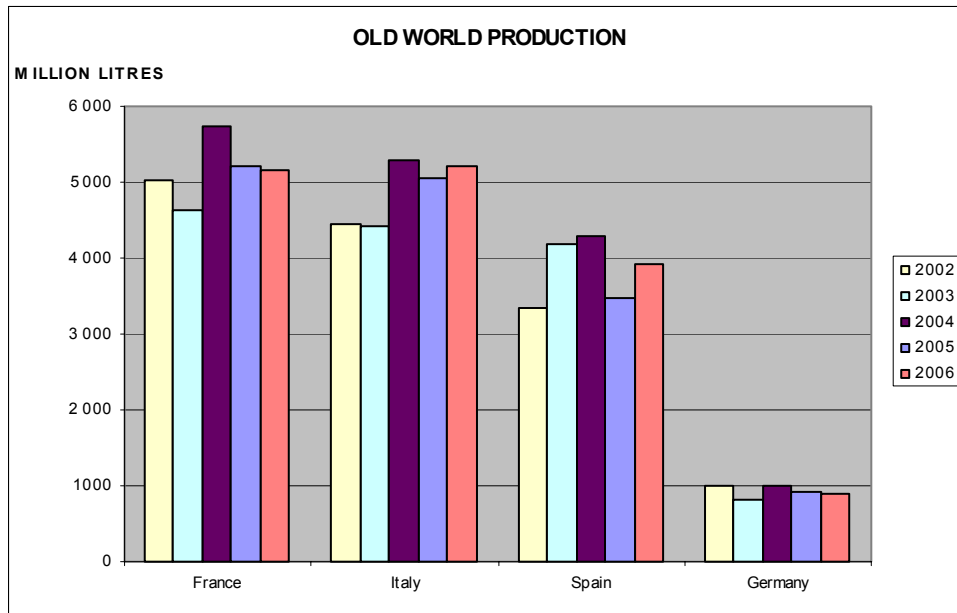
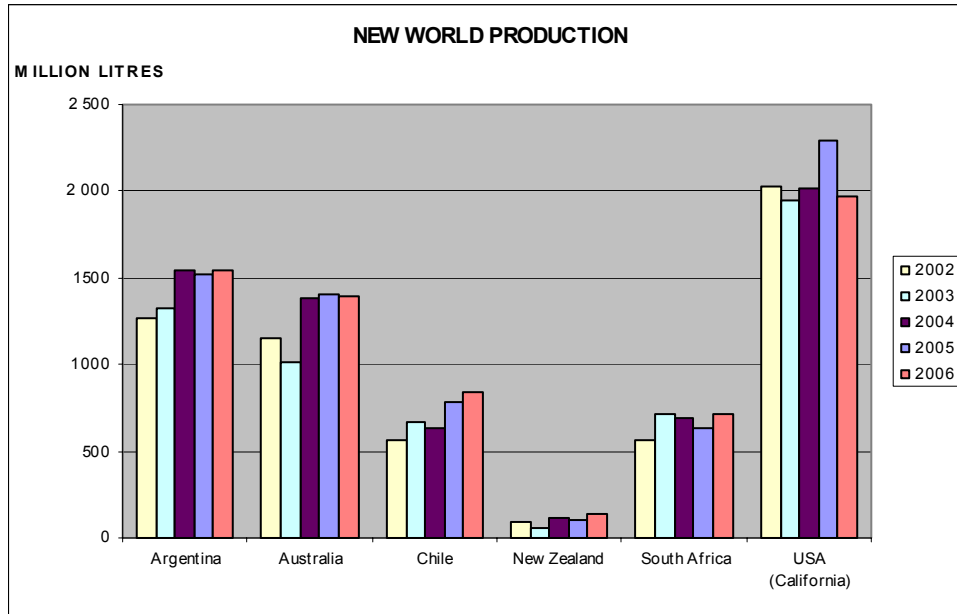
COUNTRY	GLASS					TOTAL GLASS JAN-JUN 2007	TOTAL GLASS JAN-JUN 2006	TREND JAN-JUN 2007/2006	BAG-IN-BOX			TOTAL BAG-IN-BOX JAN-JUN 2007	TOTAL BAG-IN-BOX JAN-JUN 2006	TREND JAN-JUN 2007/2006	TOTAL TETRA PACKS JAN-JUN 2007	TOTAL TETRA PACKS JAN-JUN 2006	TREND JAN-JUN 2007/2006	TOTAL LITRES JAN-JUN 2007	TOTAL LITRES JAN-JUN 2006	TREND JAN-JUN 2007/2006	
	< 0.750 £	0.750 £	1 £	1.5 £	> 1.5 £				< 3 £	3 £	> 4 £										
									1 £	1 £											
UNITED KINGDOM	454 555	24 651 343	189 630	1 836	48	25 297 412	25 004 373	101.17		4 359 906	1 560	4 361 466	4 110 351	106.11				29 658 878	29 114 724	101.87	
SWEDEN	47 514	3 069 257	14 202	1 647	192	3 132 812	2 800 195	111.88	201 618	10 549 416		10 751 034	9 576 288	112.27				13 883 846	12 376 483	112.18	
THE NETHERLANDS	11 115	9 676 295	67 062	14 777	35	9 769 294	10 314 685	94.71	82 680	358 224	22 720	463 624	491 484	94.33				10 232 908	10 806 169	94.70	
GERMANY	13 098	7 383 983	201 714	5 289	316	7 604 400	8 316 605	91.44		28 584	95 200	123 784	35 100					7 728 184	8 351 705	92.53	
DENMARK	5 040	3 425 607		287	150	3 431 084	2 551 771	134.46		1 756 356		1 756 356	1 209 486	145.22				5 187 440	3 761 257	137.92	
UNITED STATES OF AMERICA	9 365	3 968 106		51 204		4 028 675	3 892 624	103.50		1 620		1 620	20 313	7.98				4 030 295	3 912 937	103.00	
CANADA	952	3 002 411		400 452		3 403 815	3 319 337	102.55		3 420		3 420			20 544			3 427 779	3 319 337	103.27	
BELGIUM	37 655	2 384 726	173 025	3 537		2 598 943	2 268 880	114.55	288	83 427	22 360	106 075	158 620	66.87				2 705 018	2 427 500	111.43	
REPUBLIC OF IRELAND	168 782	2 014 970		65		2 183 817	2 839 184	76.92		34 632		34 632	15 912	217.65				2 218 440	2 855 096	77.70	
FINLAND	14 013	1 059 035				1 073 048	999 957	107.31	8 520	728 748		737 268	489 120	150.73				1 810 316	1 489 077	121.57	
RUSSIA	12 045	695 882				707 927	282 083	250.96		42 120		42 120						750 047	282 083	265.90	
KENYA	36 294	212 004	12 879	1 926		263 103	250 849	104.89	26 528	10 260	410 400	447 188	381 856	117.11				710 291	632 705	112.26	
SWITZERLAND	2 355	695 039		531	100	698 025	455 000	153.41					9 000					698 025	464 000	150.44	
JAPAN	1 782	657 835				659 617	569 823	115.76		15 300		15 300	8 688	176.10				674 917	578 511	116.66	
NORWAY	1 100	178 974				180 074	211 010	85.34	8 000	424 656		432 656	463 236	93.40	1 560			614 290	674 246	91.11	
TANZANIA	10 169	302 144	2 520	1 053	2 400	318 266	268 108	118.72	22 528	2 580	206 580	231 688	254 640	90.99				549 974	522 748	105.21	
LATVIA		462 344				462 344	244 035	189.46	26 820	28 200		55 020	30 852	178.34				517 364	274 887	188.21	
UNITED ARAB EMIRATES	2 265	287 879	6 435	30	2 500	299 109	257 943	115.96	7 520	32 544	129 080	169 144	134 556	125.71				468 253	392 499	119.30	
NIGERIA *	2 272	419 225				421 497	176 887	238.29								19 260			421 497	196 147	214.89
FRANCE	467	334 440				334 907	253 034	132.36					10 800					334 907	263 834	126.94	
CHINA	68	240 288				240 356	112 062	214.48	51 948	29 976		81 924						322 280	112 062	287.59	
POLAND	1 351	295 376		3 159		299 886	268 994	111.48			6 000	6 000	21 600	27.78				305 886	290 584	105.26	
MAURITIUS *	2 473	248 960	1 170	21	15	252 639	181 281	139.36	1 024	2 680	3 704	3 828	96.76					256 343	185 109	138.48	
SOUTH KOREA	180	54 180			61 428	115 788	119 259	97.09		1 000	1 000	2 600						116 788	121 859	95.84	
AUSTRALIA		33 206				33 206	160 469	20.69					160					33 206	160 629	20.67	
OTHER COUNTRIES	86 706	3 594 537	43 929	17 412	76 446	3 819 030	2 602 334	146.75	23 600	243 720	541 860	809 180	611 952	132.23	50 028	7 560	661.75	4 678 238	3 221 846	145.20	
TOTAL	921 616	69 348 046	712 566	503 226	143 630	71 629 084	68 720 782	104.23	461 074	18 733 689	1 439 440	20 634 203	18 040 442	114.38	72 132	26 820	268.95	92 335 419	86 788 044	106.39	
AS % OF TOTAL	1.00	75.10	0.77	0.54	0.16	77.57	79.18		0.50	20.29	1.56	22.35	20.79		0.08	0.03		100.00	100.00		

TYPE OF CONTAINER PER COUNTRY AS % OF TOTAL

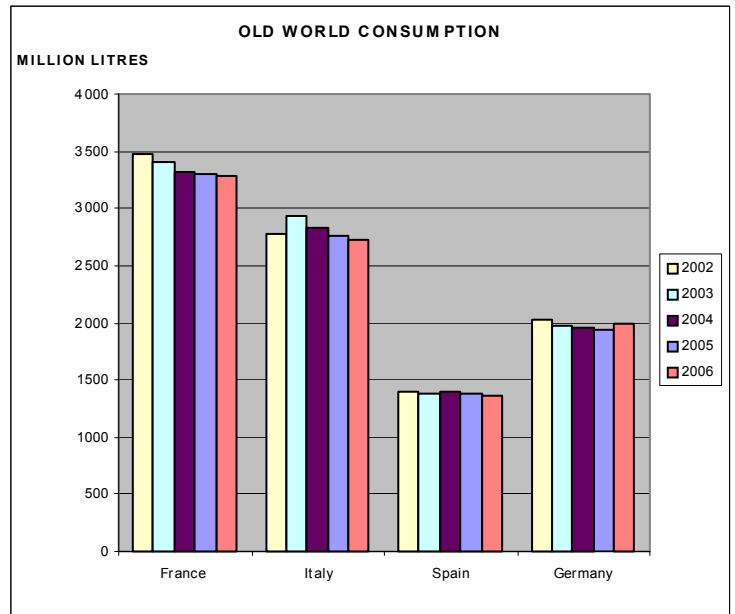
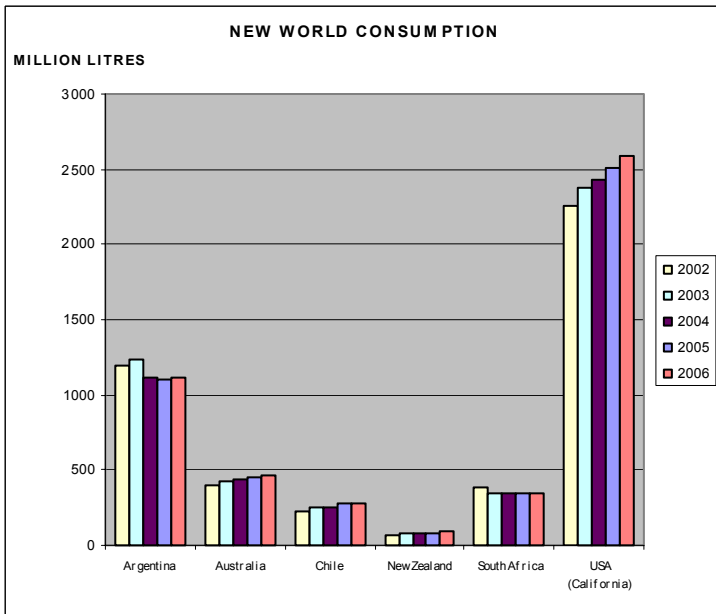
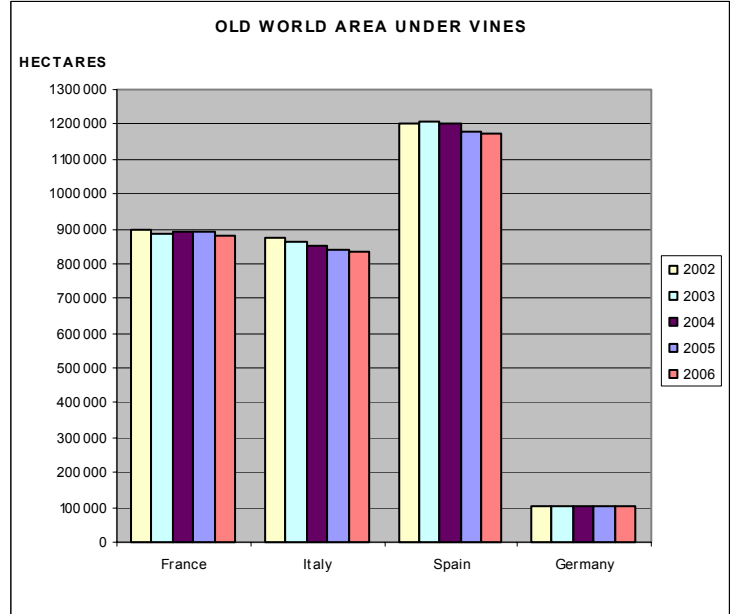
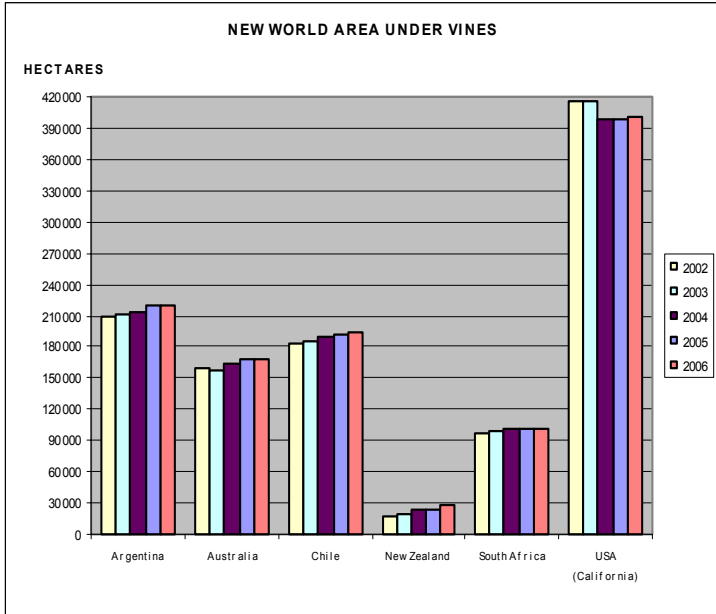
COUNTRY	GLASS					TOTAL GLASS JAN-JUN 2007	TOTAL GLASS JAN-JUN 2006	BAG-IN-BOX			TOTAL BAG-IN-BOX JAN-JUN 2007	TOTAL BAG-IN-BOX JAN-JUN 2006	TETRA PACKS JAN-JUN 2007	TETRA PACKS JAN-JUN 2006	TOTAL LITRES JAN-JUN 2007	TOTAL LITRES JAN-JUN 2006
	< 0.750 £	0.750 £	1 £	1.5 £	> 1.5 £			< 3 £	3 £	> 4 £			1 £	1 £		
UNITED KINGDOM	49.32	35.55	26.81	0.36	0.03	35.32	36.39		23.27	0.11	21.14	22.78			32.12	33.55
SWEDEN	5.16	4.43	1.99	0.33	0.13	4.37	4.07		43.73	56.31	52.10	53.08			15.04	14.26
THE NETHERLANDS	1.21	13.95	9.41	2.94	0.02	13.64	15.01		17.93	1.91	1.58	2.25	2.72		11.08	12.45
GERMANY	1.42	10.65	28.31	1.05	0.22	10.62	12.10			0.15	6.61	0.60	0.19		8.37	9.62
DENMARK	0.55	4.94		0.06	0.10	4.79	3.71			9.38	8.51	6.70			5.62	4.33
UNITED STATES OF AMERICA	1.02	5.72		10.18		5.62	5.66			0.01	0.01	0.11			4.36	4.51
CANADA	0.10	4.33		79.58		4.75	4.83			0.02	0.02		28.48		3.71	3.82
BELGIUM	4.09	3.44	24.28	0.70		3.63	3.30		0.06	0.45	1.55	0.51	0.88		2.93	2.80
REPUBLIC OF IRELAND	18.31	2.91		0.01		3.05	4.13			0.18	0.17	0.09			2.40	3.29
FINLAND	1.52	1.53				1.50	1.46		1.85	3.89	3.57	2.71			1.96	1.72
RUSSIA	1.31	1.00				0.99	0.41			0.22	0.20				0.81	0.33
KENYA	3.94	0.31	1.81	0.38		0.37	0.37		5.75	0.05	28.51	2.17	2.12		0.77	0.73
SWITZERLAND	0.26	1.00		0.11	0.07	0.97	0.66								0.76	0.53
JAPAN	0.19	0.95				0.92	0.83			0.08	0.07	0.05			0.73	0.67
NORWAY	0.12	0.26				0.25	0.31		1.74	2.27	2.10	2.57		2.16	0.67	0.78
TANZANIA	1.10	0.44	0.35	0.21	1.67	0.44	0.39		4.89	0.01	14.35	1.12	1.41		0.60	0.60
LATVIA		0.67				0.65	0.36		5.82	0.15	0.27	0.17			0.56	0.32
UNITED ARAB EMIRATES	0.25	0.42	0.90	0.01	1.74	0.42	0.38		1.63	0.17	8.97	0.82	0.75		0.51	0.45
NIGERIA *	0.25	0.60				0.59	0.26								0.46	0.23
FRANCE	0.05	0.48				0.47	0.37					0.06			0.36	0.30
CHINA	0.01	0.35				0.34	0.16		11.27	0.16	0.40				0.35	0.13
POLAND	0.15	0.43		0.63		0.42	0.39				0.42	0.03	0.12		0.33	0.33
MAURITIUS *	0.27	0.36	0.16		0.01	0.35	0.26		0.22	0.19	0.02	0.02			0.28	0.21
SOUTH KOREA	0.02	0.08			42.77	0.16	0.17			0.07		0.01			0.13	0.14
AUSTRALIA		0.05				0.05	0.23								0.04	0.19
OTHER COUNTRIES	9.41	5.18	6.16	3.46	53.22	5.33	3.79		5.12	1.30	37.64	3.92	3.39		5.07	3.71
TOTAL	100	100	100	100	100	100	100		100	100	100	100	100		100	100

*As from 1 July 2006 all packaged exports to previously exempted African countries and surrounding islands are reflected in full.
SOURCE: DEPARTMENT OF AGRICULTURE, DIRECTORATE FOOD SAFETY AND QUALITY ASSURANCE

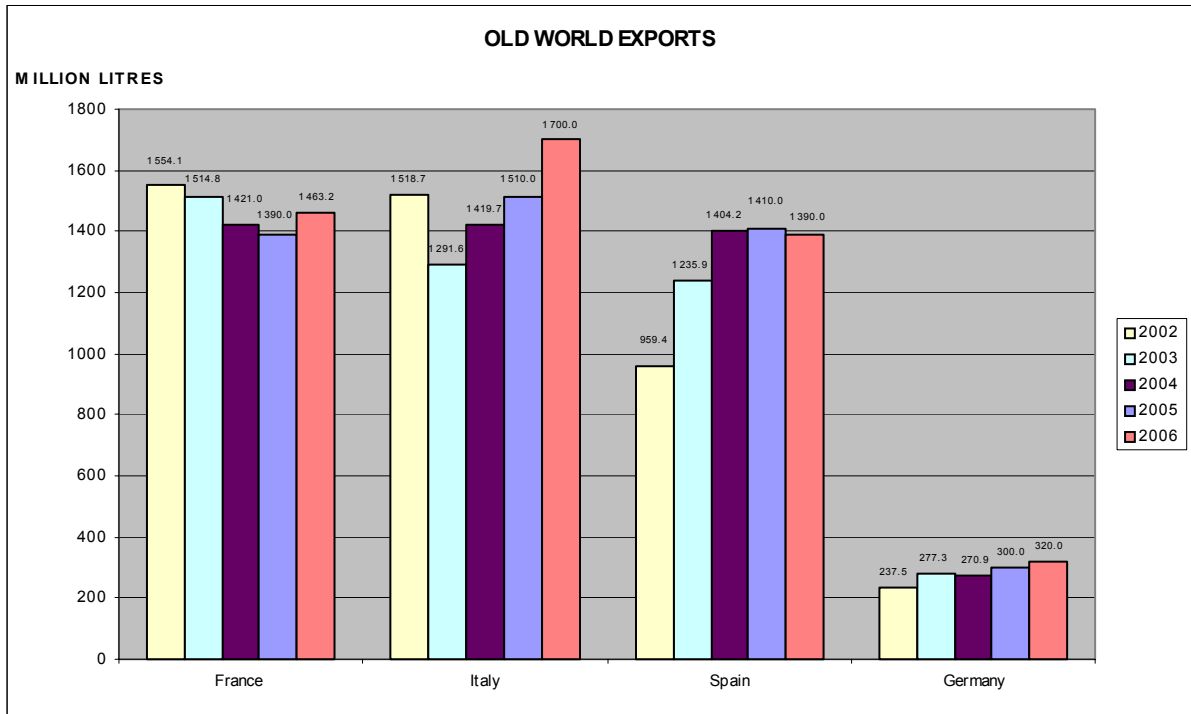
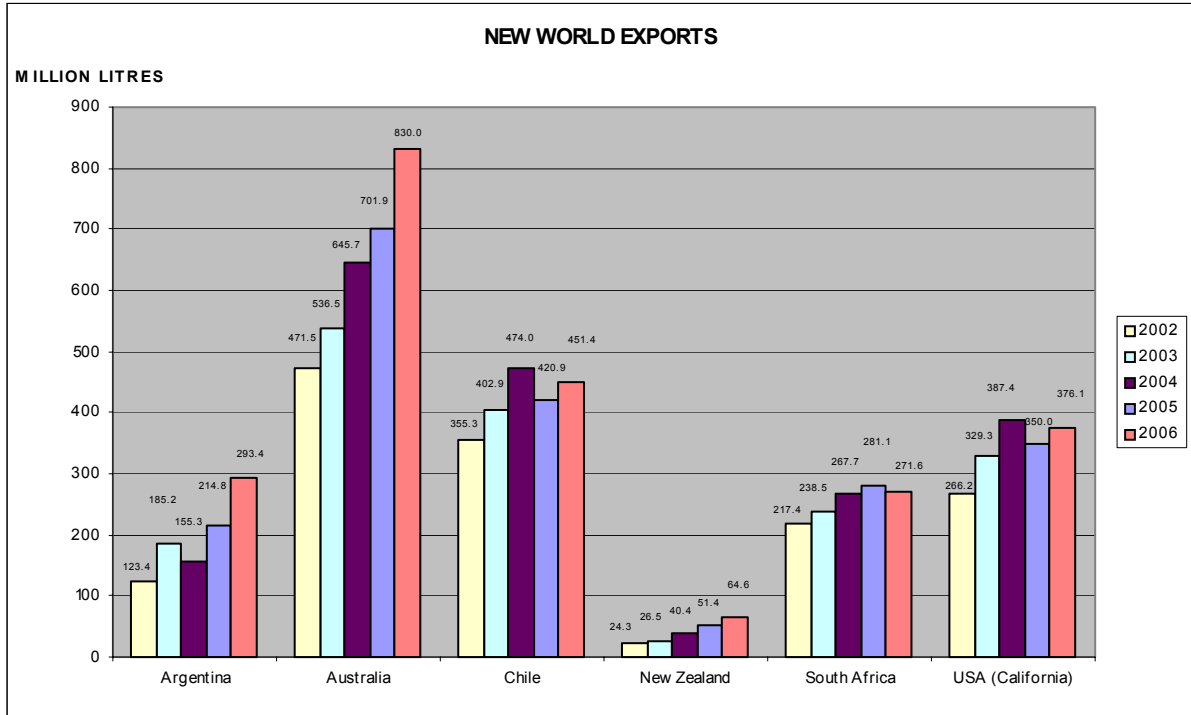
NEW WORLD VS OLD WORLD: PRODUCTION



AREA UNDER VINES & CONSUMPTION (including Table Grapes)



EXPORTS

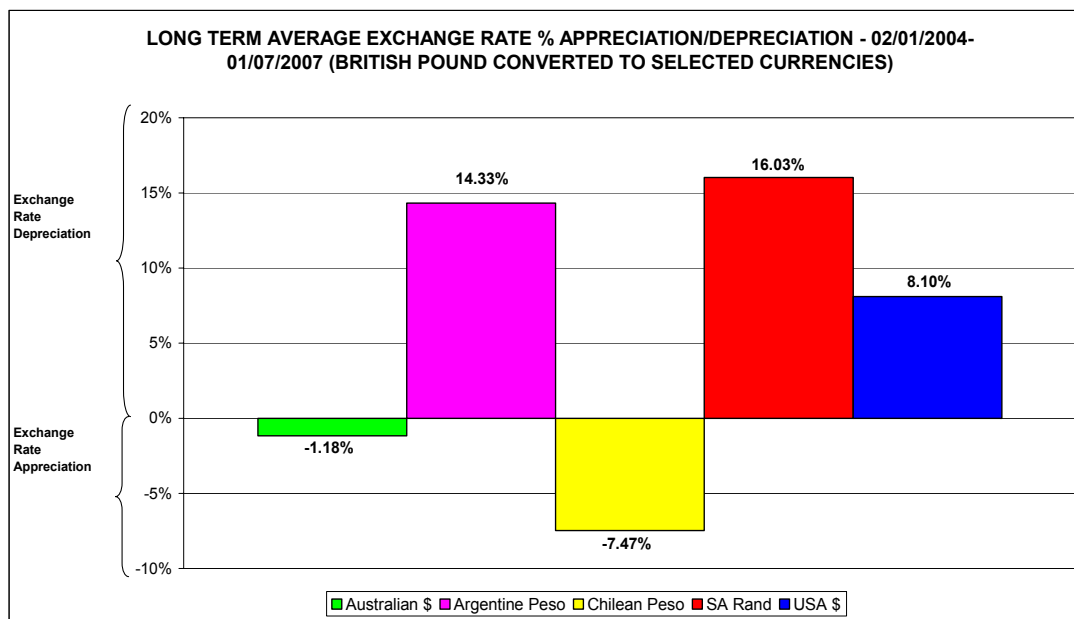


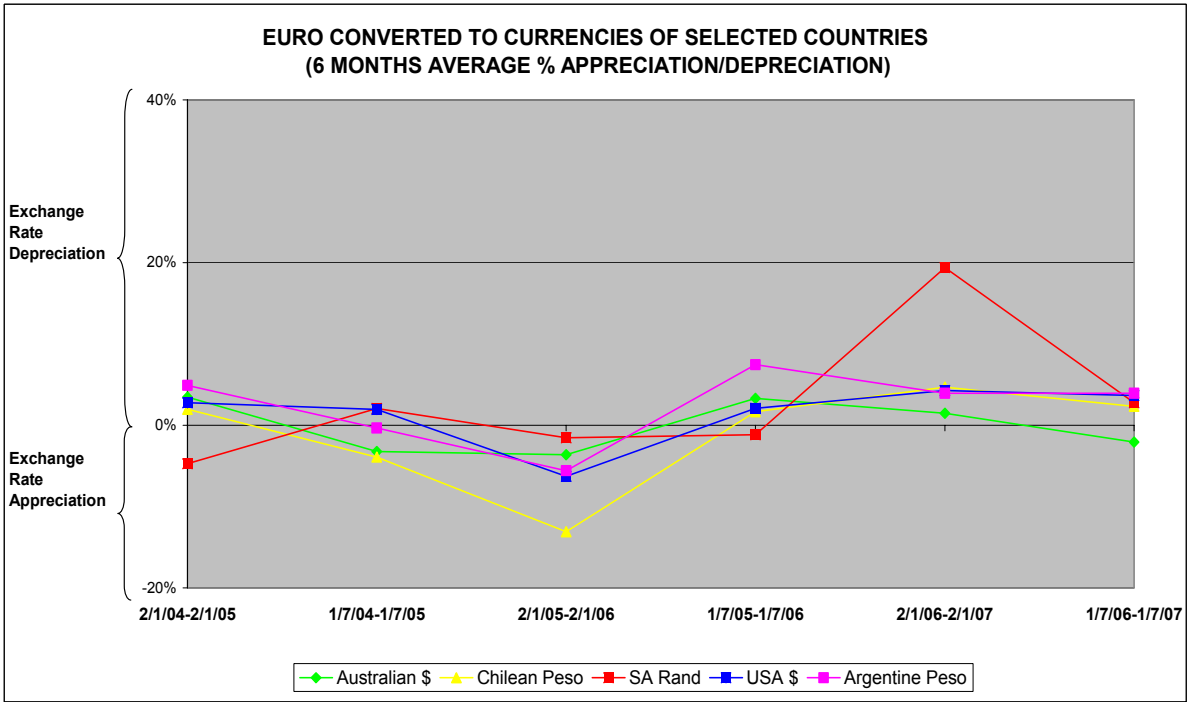
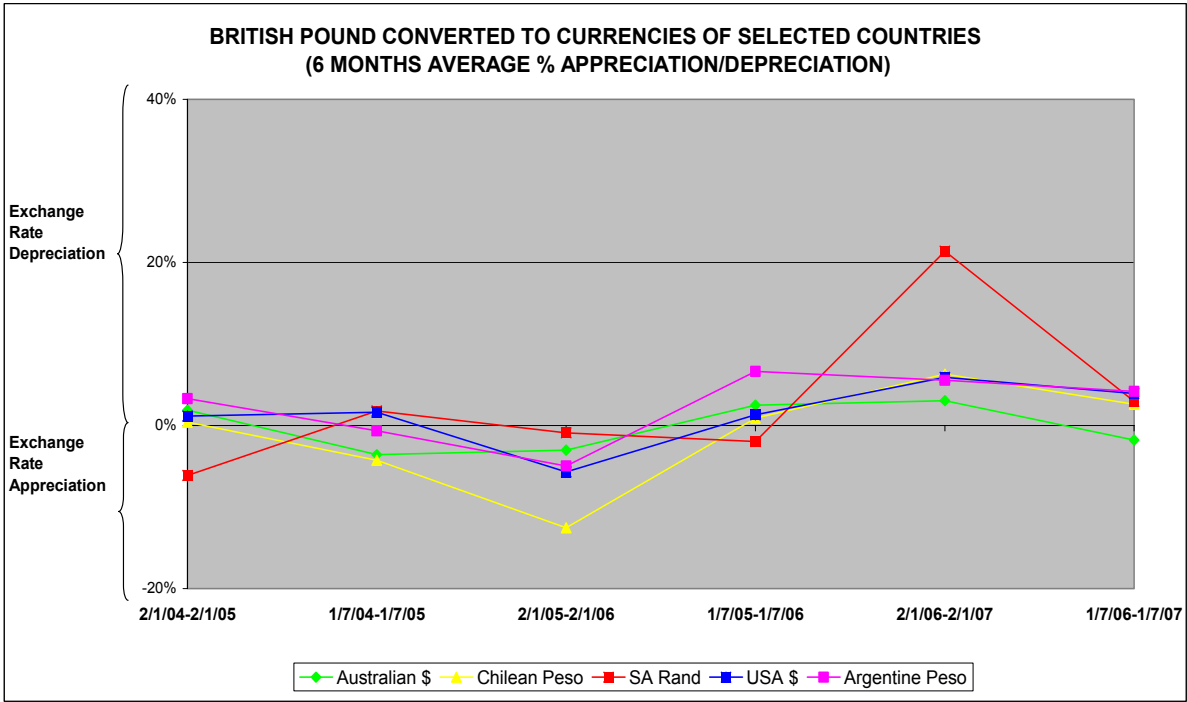
EXCHANGE RATES - SELECTED COUNTRIES

COMPARATIVE EXCHANGE RATES OF SELECTED COUNTRIES (Average rate during period)										
	Australian \$	Ave % movement	Argentine Peso	Ave % movement	Chilean Peso	Ave % movement	SA Rand	Ave % movement	USA \$	Ave % movement
2/1/04-1/7/04										
1 USA\$	1.35456		2.92559		623.71621		6.69352		1.00000	
1 Pound	2.46779		5.33245		1136.45066		12.19735		1.82257	
1 Euro	1.66109		3.59048		764.89151		8.21887		1.22718	
1/7/04-2/1/05		2/1/04-2/1/05		2/1/04-2/1/05		2/1/04-2/1/05		2/1/04-2/1/05		2/1/04-2/1/05
1 USA\$	1.36470	0.75%	2.97844	1.81%	619.40435	-0.69%	6.21785	-7.11%	1.00000	0.00%
1 Pound	2.51433	1.89%	5.50786	3.29%	1141.20140	0.42%	11.45097	-6.12%	1.84386	1.17%
1 Euro	1.71862	3.46%	3.76682	4.91%	779.95202	1.97%	7.82958	-4.74%	1.26109	2.76%
2/1/05-1/7/05		1/7/04-1/7/05		1/7/04-1/7/05		1/7/04-1/7/05		1/7/04-1/7/05		1/7/04-1/7/05
1 USA\$	1.29407	-5.18%	2.91935	-1.98%	583.03552	-5.87%	6.22545	0.12%	1.00000	0.00%
1 Pound	2.42450	-3.57%	5.47121	-0.67%	1092.58945	-4.26%	11.65627	1.79%	1.87392	1.63%
1 Euro	1.66321	-3.22%	3.75379	-0.35%	749.53551	-3.90%	7.99039	2.05%	1.28556	1.94%
1/7/05-2/1/06		2/1/05-2/1/06		2/1/05-2/1/06		2/1/05-2/1/06		2/1/05-2/1/06		2/1/05-2/1/06
1 USA\$	1.33087	2.84%	2.94240	0.79%	540.6653	-7.27%	6.53764	5.01%	1.00000	0.00%
1 Pound	2.35131	-3.02%	5.19900	-4.98%	955.50622	-12.55%	11.55089	-0.90%	1.76715	-5.70%
1 Euro	1.60312	-3.61%	3.54448	-5.58%	651.55525	-13.07%	7.8679	-1.53%	1.20486	-6.28%
2/1/06-1/7/06		1/7/05-1/7/06		1/7/05-1/7/06		1/7/05-1/7/06		1/7/05-1/7/06		1/7/05-1/7/06
1 USA\$	1.34658	1.18%	3.09685	5.25%	538.31955	-0.43%	6.31977	-3.33%	1.00000	0.00%
1 Pound	2.40995	2.49%	5.54335	6.62%	964.08838	0.90%	11.32347	-1.97%	1.79034	1.31%
1 Euro	1.65596	3.30%	3.80898	7.46%	662.41941	1.67%	7.77569	-1.17%	1.23015	2.10%
1/7/06-2/1/07		2/1/06-2/1/07		2/1/06-2/1/07		2/1/06-2/1/07		2/1/06-2/1/07		2/1/06-2/1/07
1 USA\$	1.31021	-2.70%	3.08606	-0.35%	540.65940	0.43%	7.25111	14.74%	1.00000	0.00%
1 Pound	2.48335	3.05%	5.85078	5.55%	1024.74717	6.29%	13.74547	21.39%	1.89600	5.90%
1 Euro	1.68028	1.47%	3.95842	3.92%	693.42925	4.68%	9.28316	19.39%	1.28276	4.28%
2/1/07-1/7/07		1/7/06-1/7/07		1/7/06-1/7/07		1/7/06-1/7/07		1/7/06-1/7/07		1/7/06-1/7/07
1 USA\$	1.23810	-5.50%	3.09427	0.27%	533.78055	-1.27%	7.18397	-0.93%	1.00000	0.00%
1 Pound	2.43876	-1.80%	6.09637	4.20%	1051.56851	2.62%	14.15234	2.96%	1.97025	3.92%
1 Euro	1.64554	-2.07%	4.11426	3.94%	709.60154	2.33%	9.54069	2.77%	1.32967	3.66%
2/1/04-1/7/07		2/1/04-1/7/07		2/1/04-1/7/07		2/1/04-1/7/07		2/1/04-1/7/07		2/1/04-1/7/07
1 USA\$	1.32001	-8.60%	3.00732	5.77%	568.52644	-14.42%	6.63378	7.33%	1.00000	0.00%
1 Pound	2.44148	-1.18%	5.57089	14.33%	1052.24150	-7.47%	12.29743	16.03%	1.85185	8.10%
1 Euro	1.66112	-0.94%	3.79048	14.59%	715.85407	-7.23%	8.35835	16.08%	1.26004	8.35%

NOTE: A negative average % movement indicates that the exchange rate of the country concerned appreciated against the USA\$, Pound or Euro, the reverse applies to a positive average % movement.

SOURCE: www.oanda.com



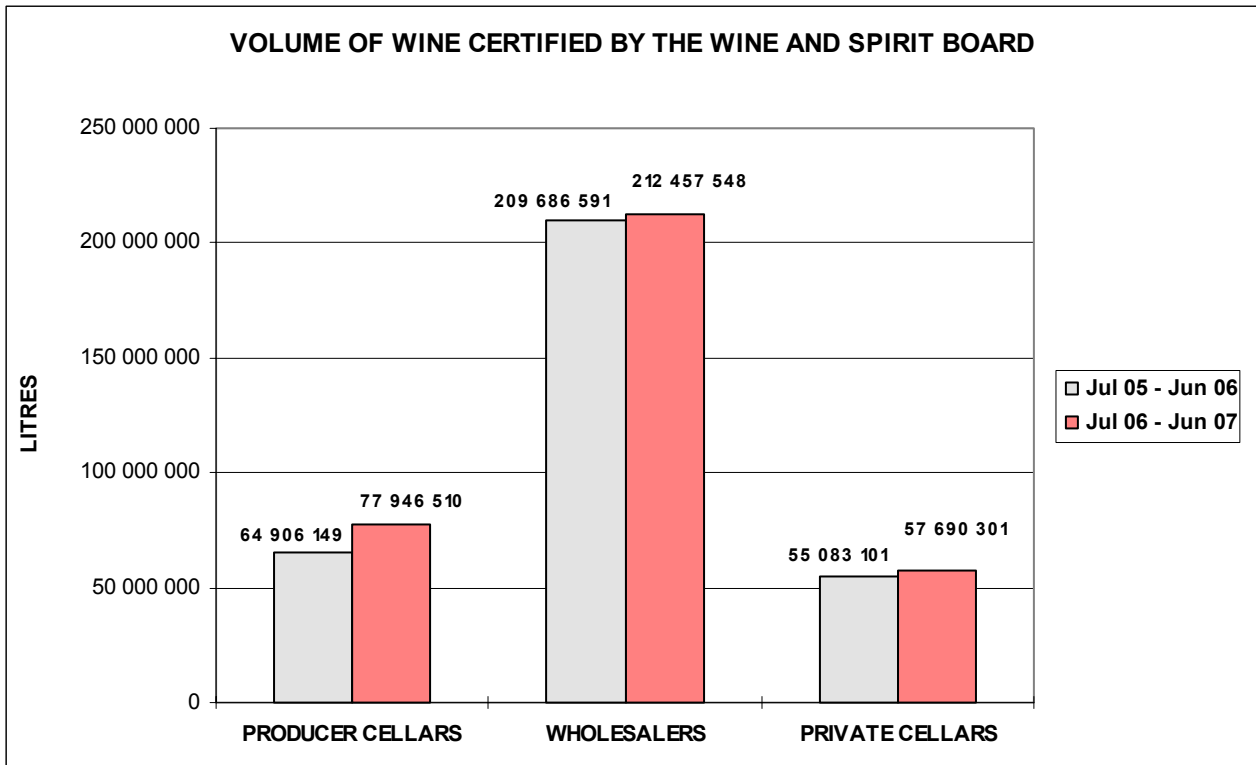


VOLUME OF WINE CERTIFIED (LITRES)

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Jun-06	Jun-07	Trend	Apr-06 Jun-06	Apr-07 Jun-07	Trend	Jan-06 Jun-06	Jan-07 Jun-07	Trend	Jul-05 Jun-06	Jul-06 Jun-07	Trend
PRODUCER CELLARS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	3 596 553	5 421 703	151	10 401 030	14 731 898	142	17 218 415	23 890 740	139	34 901 971	46 517 825	133
Geographical Unit Wine	2 883 571	3 234 765	112	8 618 932	9 083 178	105	15 922 282	14 698 935	92	30 004 178	31 428 685	105
SUB TOTAL	6 480 124	8 656 468	134	19 019 962	23 815 076	125	33 140 697	38 589 675	116	64 906 149	77 946 510	120
WHOLESALERS												
Estate Wine	0	0		0	0		0	0		0	0	
Wine of Origin	3 319 188	3 360 417	101	8 535 324	7 880 176	92	15 023 954	14 742 081	98	30 660 057	30 604 799	100
Geographical Unit Wine	15 876 801	19 193 768	121	45 760 329	52 355 255	114	85 091 379	95 430 410	112	179 026 534	181 852 749	102
SUB TOTAL	19 195 989	22 554 185	117	54 295 653	60 235 431	111	100 115 333	110 172 491	110	209 686 591	212 457 548	101
PRIVATE CELLARS												
Estate Wine	826 434	717 931	87	2 295 937	1 970 769	86	4 058 160	3 574 707	88	8 285 895	7 657 142	92
Wine of Origin	3 086 156	2 687 296	87	7 797 672	8 355 925	107	14 618 999	15 569 109	106	31 252 336	33 798 111	108
Geographical Unit Wine	1 245 045	1 628 256	131	3 856 561	4 710 790	122	7 029 407	8 127 807	116	15 544 870	16 235 048	104
SUB TOTAL	5 157 635	5 033 483	98	13 950 170	15 037 484	108	25 706 566	27 271 623	106	55 083 101	57 690 301	105
TOTAL	30 833 748	36 244 136	118	87 265 785	99 087 991	114	158 962 596	176 033 789	111	329 675 841	348 094 359	106

	1 MONTH			3 MONTHS			6 MONTHS			12 MONTHS		
	Jun-06	Jun-07	Trend	Apr-06 Jun-06	Apr-07 Jun-07	Trend	Jan-06 Jun-06	Jan-07 Jun-07	Trend	Jul-05 Jun-06	Jul-06 Jun-07	Trend
CERTIFIED BULK EXPORTS												
(included in above figures)	10 562 429	12 526 113	119	29 940 448	35 168 278	117	52 810 351	60 017 404	114	103 454 262	112 594 660	109

*The total volume of wine certified in the 2006 calendar year made up 46.6% of the 2006 wine production (52.9%-2005,44.1%-2004,38.5%-2003,43.7%-2002)



INDUSTRY INFORMATION COMMITTEE MEMBERS

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 Diaan de Villiers - SALBA
 Paiter Botha - Vinpro
 Bowen Botha - WCSA
 Marius Erasmus - WCSA
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