

### 3 WINE INDUSTRY STRUCTURE IN 2017

<b>NUMBER OF PRIMARY GRAPE PRODUCERS</b> 3 029	PER PRODUCTION CATEGORY	
	TONS	NUMBER OF PRODUCERS
	1 - 100	1 139
	> 100 - 500	1 099
	> 500 - 1000	404
> 1000 - 5000	372	
> 5000 - 10000	12	
> 10000	<u>3</u>	
	3 029	
<b># NUMBER OF WINE CELLARS WHICH CRUSH GRAPES</b> 546	48 PRODUCER CELLARS	
	472 PRIVATE WINE CELLARS	
	<u>26</u> PRODUCING WHOLESALERS	
	546	
<b>NUMBER OF BULK WINE BUYERS</b> 122	122 WHOLESALERS (Including producing wholesalers)	

#### # NUMBER OF WINE CELLARS PER PRODUCTION CATEGORY

CATEGORIES (TONS OF GRAPES CRUSHED - 2017)	NUMBER OF WINE CELLARS			
	TOTAL	PRIVATE WINE CELLARS	PRODUCER CELLARS	PRODUCING WHOLESALERS
1 - 100	224	214	-	10
> 100 - 500	167	159	1	7
> 500 - 1000	42	41	-	1
> 1000 - 5000	58	51	4	3
> 5000 - 10000	16	4	9	3
> 10000	39	3	34	2
<b>Total</b>	<b>546</b>	<b>472</b>	<b>48</b>	<b>26</b>

#### 4 WINE CELLARS PER REGION

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
PRODUCER CELLARS	59	58	57	54	52	50	50	49	48	48	48
PRIVATE WINE CELLARS	481	504	524	493	505	509	493	485	494	493	472
PRODUCING WHOLESALERS	20	23	23	26	25	23	21	25	24	27	26
<b>NUMBER OF WINE CELLARS WHICH CRUSH GRAPES</b>	<b>560</b>	<b>585</b>	<b>604</b>	<b>573</b>	<b>582</b>	<b>582</b>	<b>564</b>	<b>559</b>	<b>566</b>	<b>568</b>	<b>546</b>

<b>PRODUCER CELLARS</b>	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Northern Cape	4	4	3	3	3	3	3	3	3	3	2
Olifants River	3	3	3	3	3	3	3	3	3	3	3
Swartland	5	4	4	4	3	2	2	2	1	2	2
Klein-Karoo	6	6	6	4	4	4	4	4	4	4	4
Paarl	9	8	8	8	8	7	7	7	7	6	7
Robertson	10	10	10	11	10	10	10	9	9	9	9
Stellenbosch	2	2	2	2	2	2	2	2	2	2	2
Worcester	20	5	5	8	8	8	8	8	8	8	8
Breedekloof		16	16	11	11	11	11	11	11	11	11
Cape South Coast											
<b>TOTAL</b>	<b>59</b>	<b>58</b>	<b>57</b>	<b>54</b>	<b>52</b>	<b>50</b>	<b>50</b>	<b>49</b>	<b>48</b>	<b>48</b>	<b>48</b>

<b>PRIVATE WINE CELLARS</b>	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Northern Cape	8	10	9	9	8	10	11	10	14	14	11
Olifants River	12	15	15	11	16	14	11	12	12	12	13
Swartland	31	34	37	33	34	33	31	29	32	31	32
Klein-Karoo	16	16	20	22	24	25	22	25	23	22	18
Paarl	141	152	148	128	136	128	125	119	121	120	111
Robertson	51	52	58	53	55	54	55	54	57	43	38
Stellenbosch	166	170	175	172	171	178	175	170	169	172	168
Worcester	56	42	46	49	48	52	48	49	49	13	13
Breedekloof		13	16	16	13	15	15	17	17	19	17
Cape South Coast										47	51
<b>TOTAL</b>	<b>481</b>	<b>504</b>	<b>524</b>	<b>493</b>	<b>505</b>	<b>509</b>	<b>493</b>	<b>485</b>	<b>494</b>	<b>493</b>	<b>472</b>